

Global Supply Chain Update

October 5, 2022

- News Highlights
- Container Rates
- US Trucking Rates
- US Trucking Demand
- Most Watched
- Capacity
- Inventory/Sales Ratios

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News Highlights

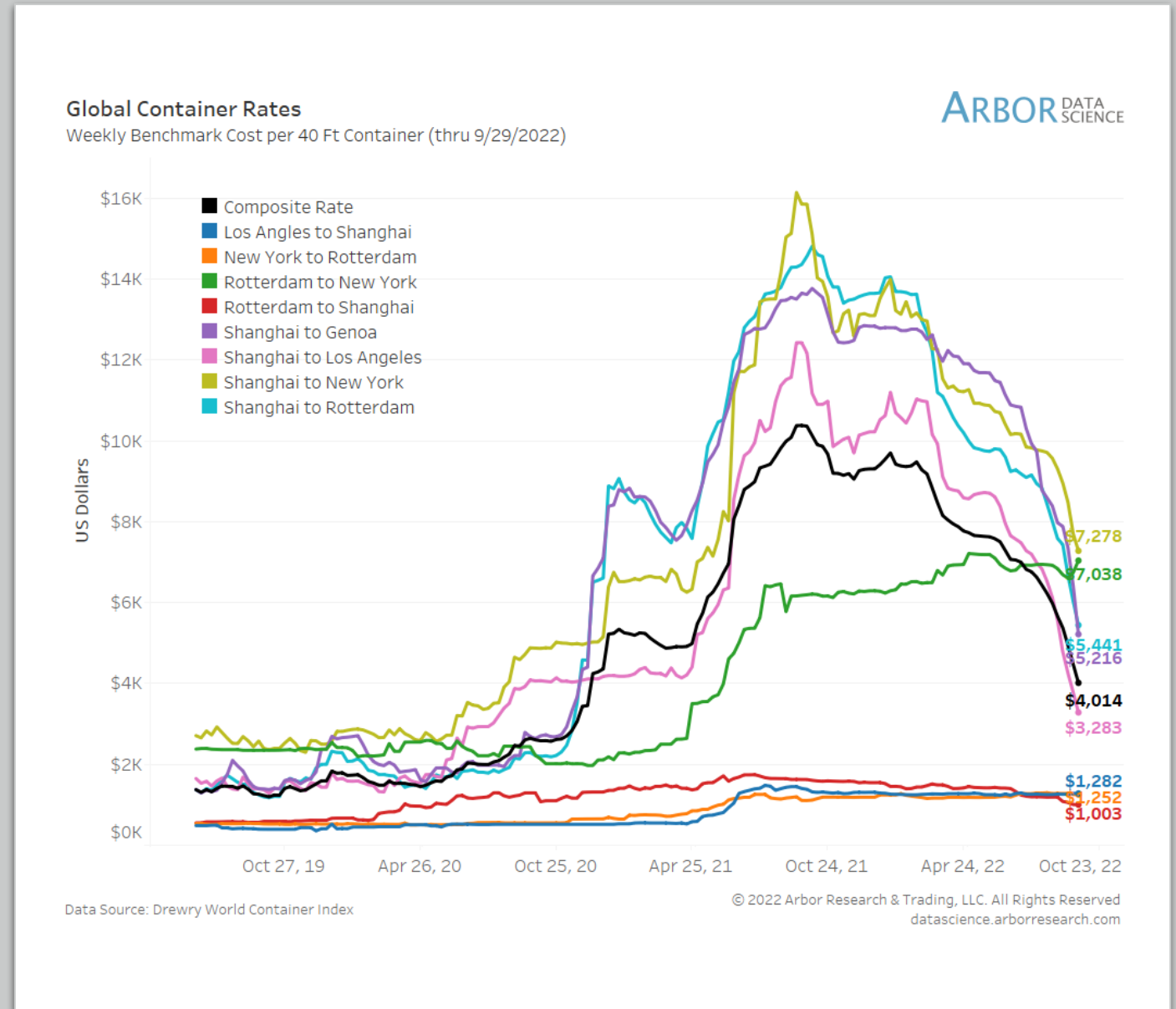
Supply chain problems are forcing retailers to [implement stricter shipping policies](#).

As Europe looks to LNG to help it through the winter, the cost of transporting it is [skyrocketing](#).

The Nord Stream gas leak in the Baltic Sea [has stopped](#) after explosions damaged the pipeline last week.

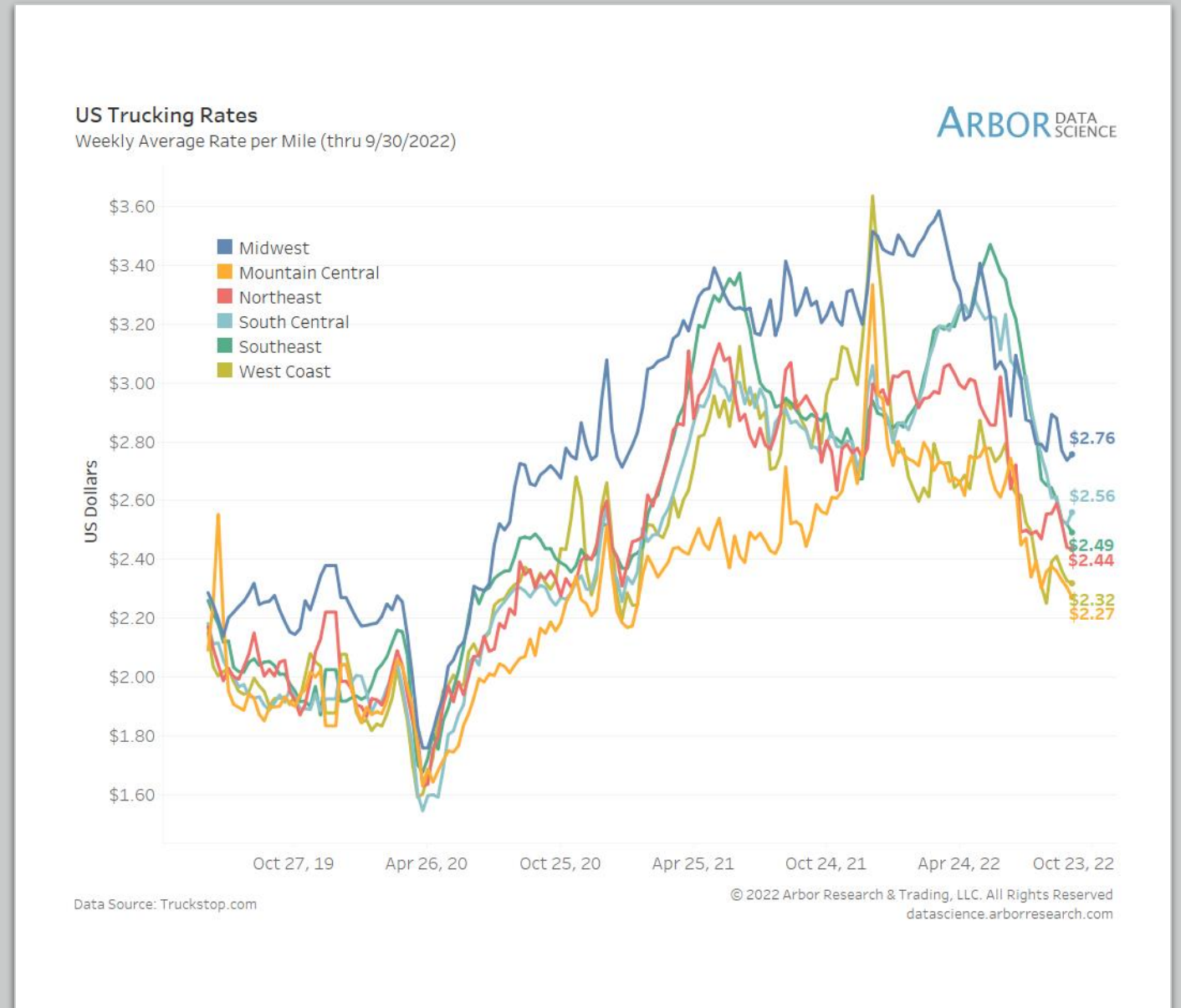
Global Container Rates

- Container rates further plunged last week with the composite at \$4,014 per 40 ft container. This rate has not been below \$4,000 since December 2020. An exception to the rule was the Rotterdam to New York rate which rose last week and remains close to record-high levels.



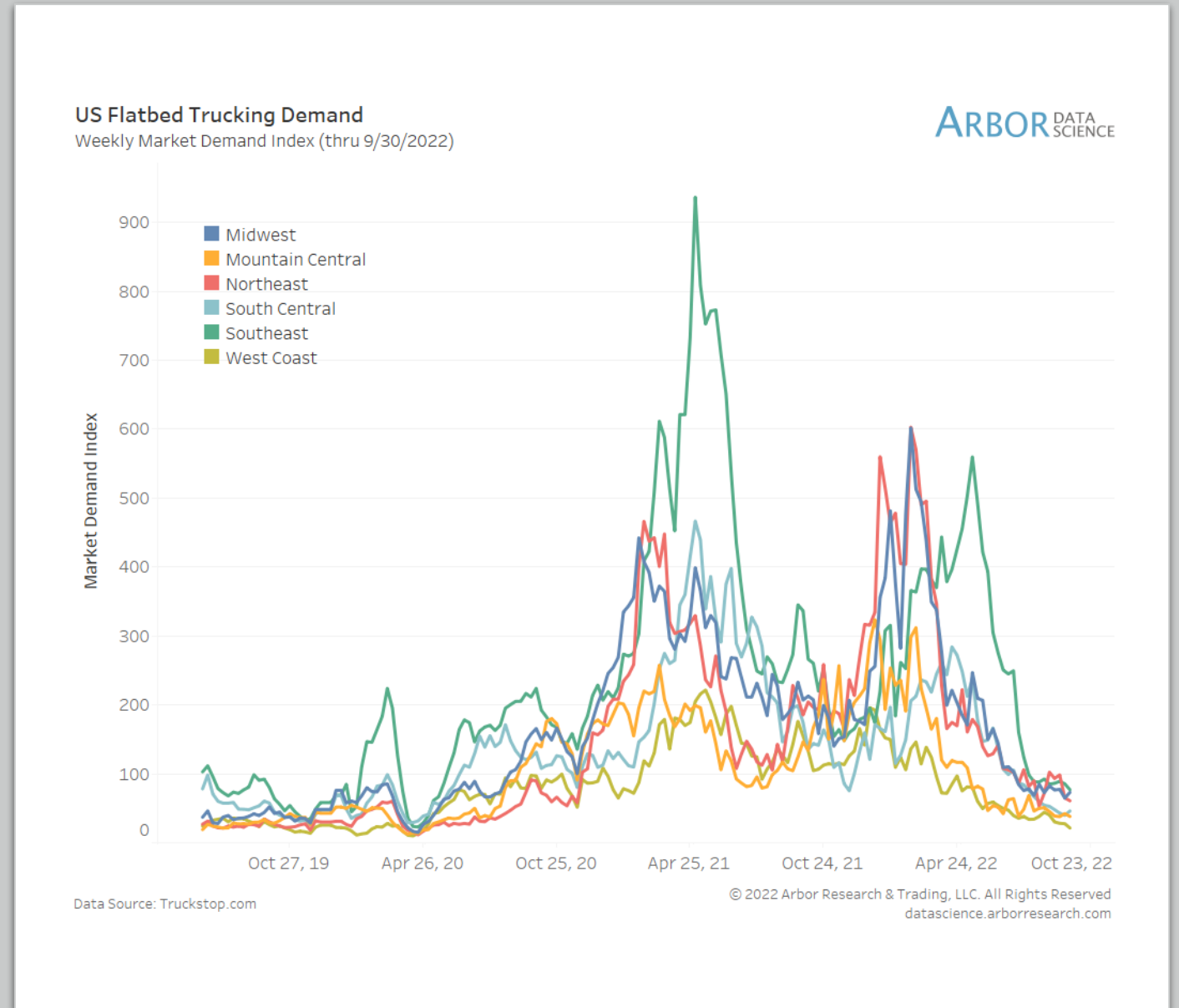
US Trucking Rates

- Trucking rate movements varied region to region. The top rate in the Midwest rose to \$2.76 per mile on average.



US Trucking Demand

- Flatbed trucking demand remains muted across the US with not much change in the past several weeks.



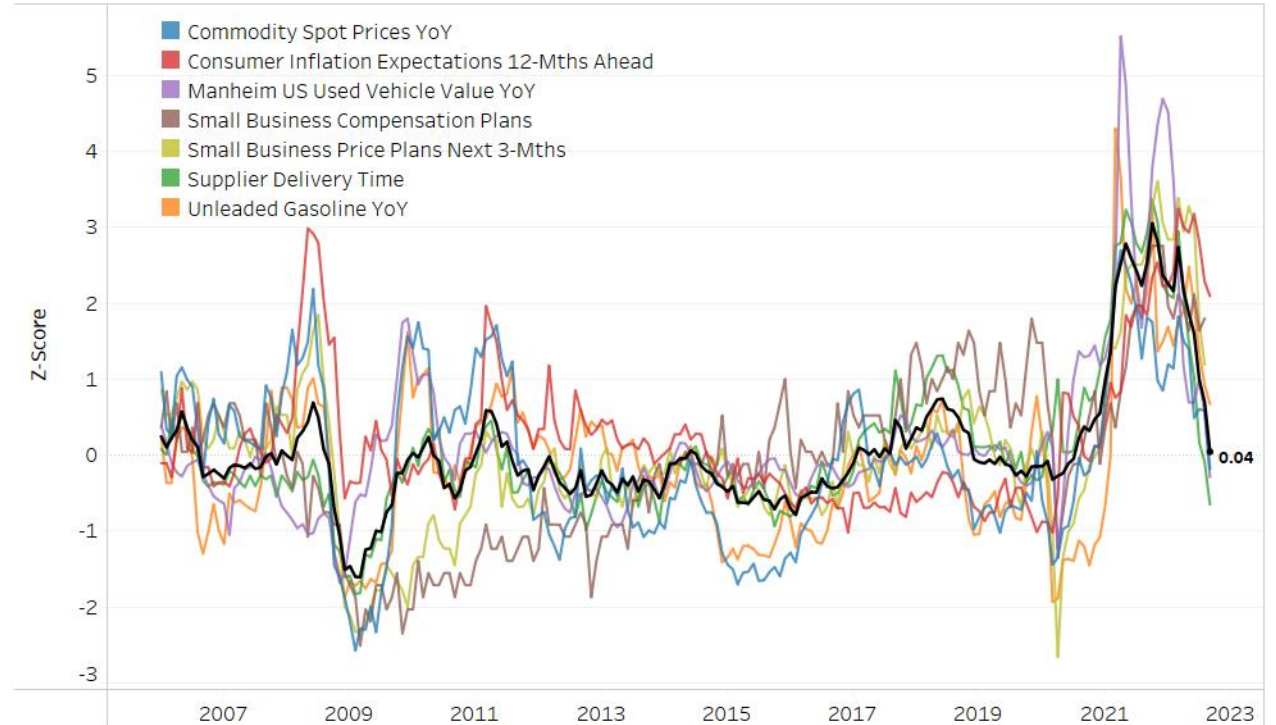
Most-Watched Supply Chain Metrics

- Our "most-watched" metrics are mostly headed toward mean reversion.

Most-Watched Supply Chain Metrics

Black Line = Average | Thru September 2022

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Data Sources: Bloomberg LP, Conference Board, Federal Reserve, ISM, NFIB, and UMich

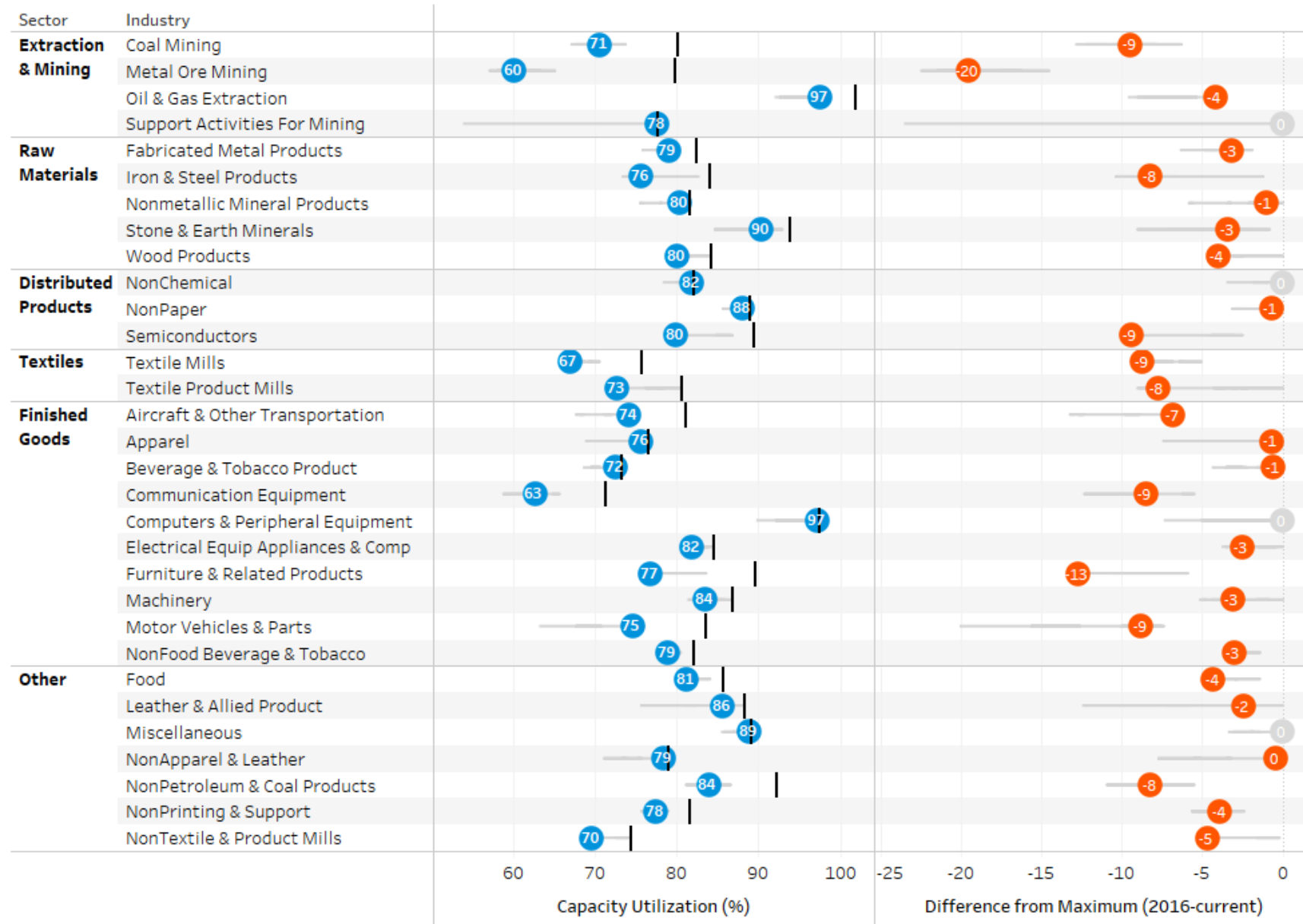
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How Much Capacity is There? - 8/31/2022

Vertical line marks maximum capacity since 2016

8/31/2022

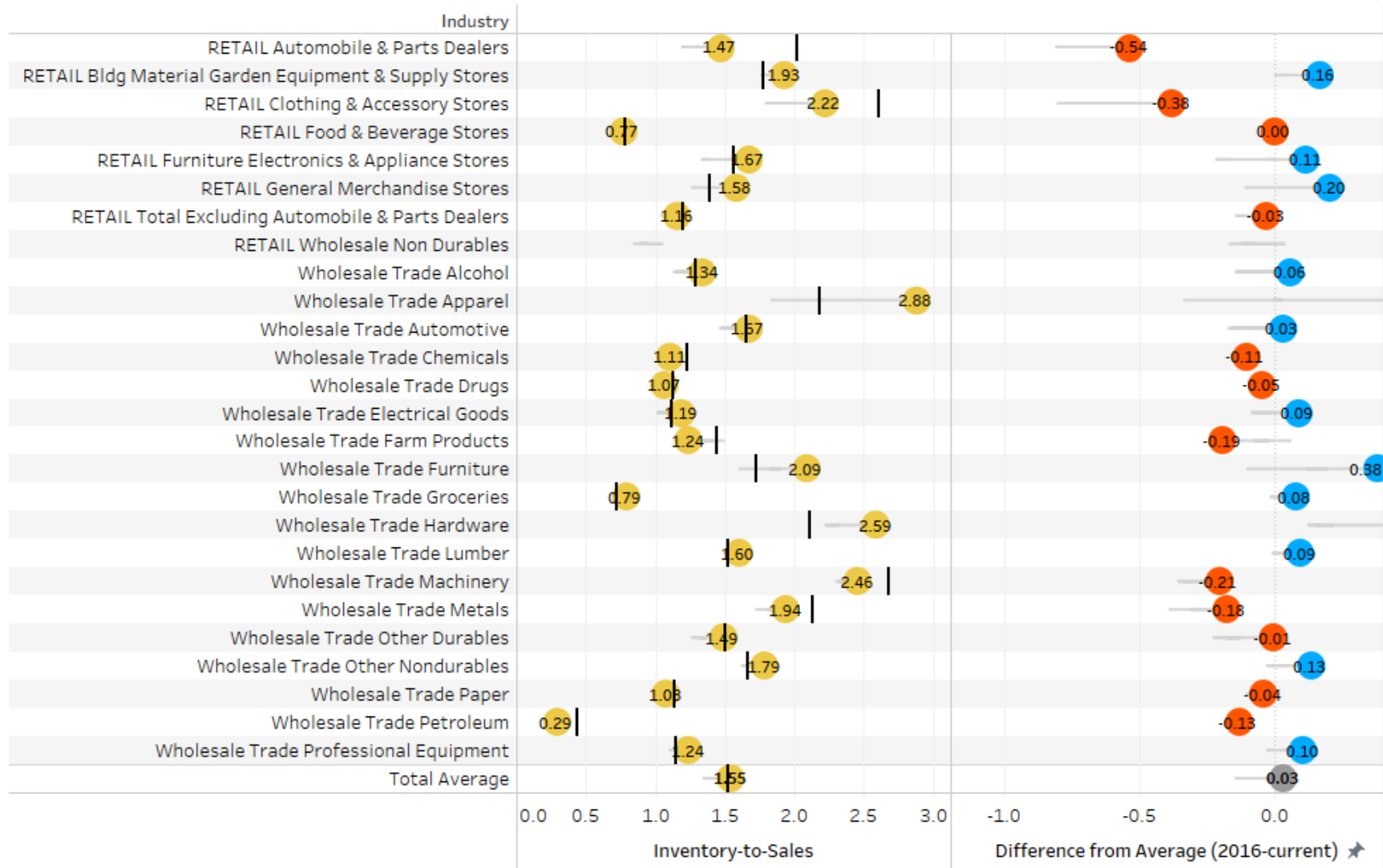
Show history



Inventory-to-Sales Ratios - 7/31/2022

Vertical line marks average ratio since 2016

7/31/2022 Show history



Contact Us

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