

## Global Supply Chain Update

October 12, 2022

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# News Highlights

A rail strike is back on the table as [union rejects Biden-mediated proposal](#).

[Falling water levels](#) in the Ohio and Mississippi Rivers pose a threat to shipping.

The United States announced [new restrictions](#) on semiconductor exports to China.

US imports [fell 11% year-over-year](#) in September according to Descartes data.

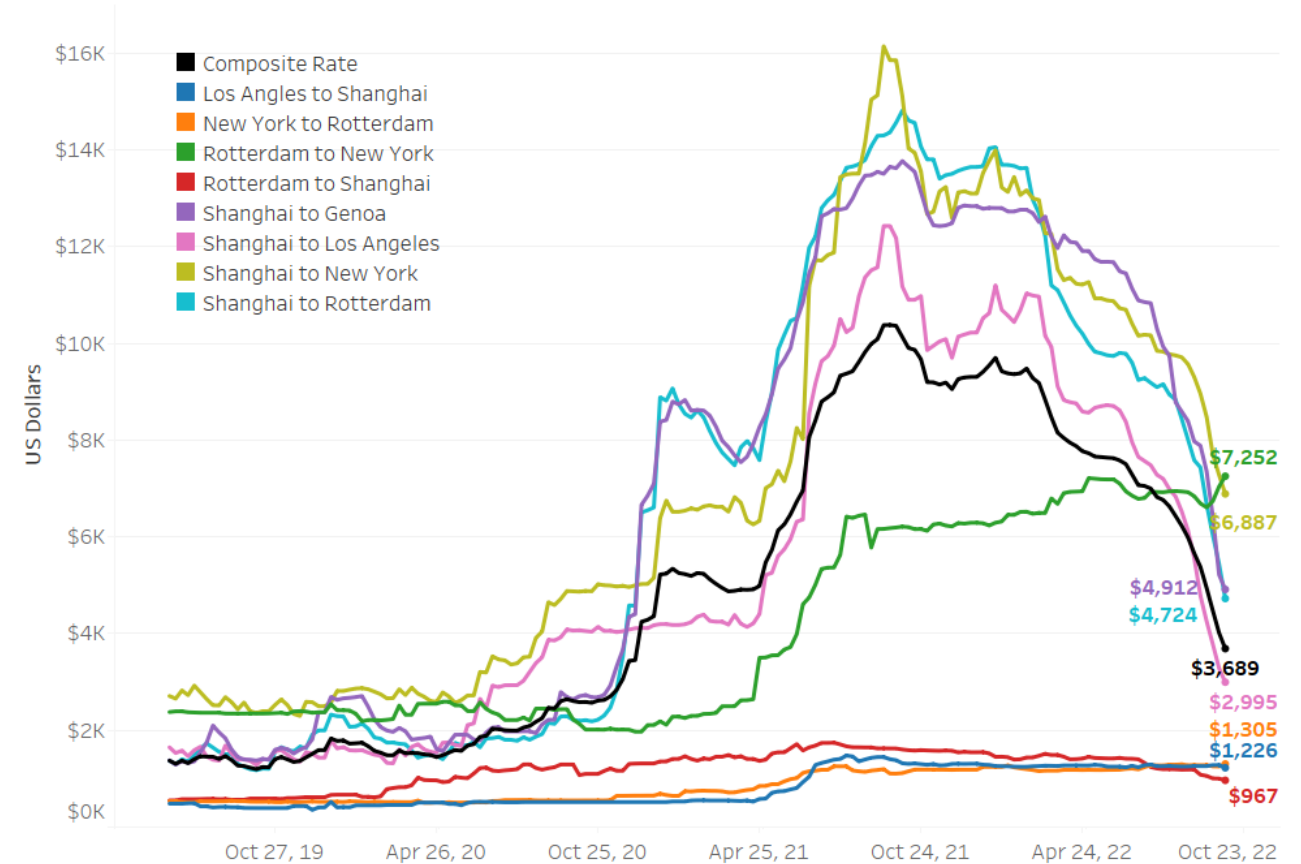
# Global Container Rates

- Container rates pushed lower with the composite rate blowing past \$4,000 to \$3,689 as of October 6.

## Global Container Rates

Weekly Benchmark Cost per 40 Ft Container (thru 10/6/2022)

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Data Source: Drewry World Container Index

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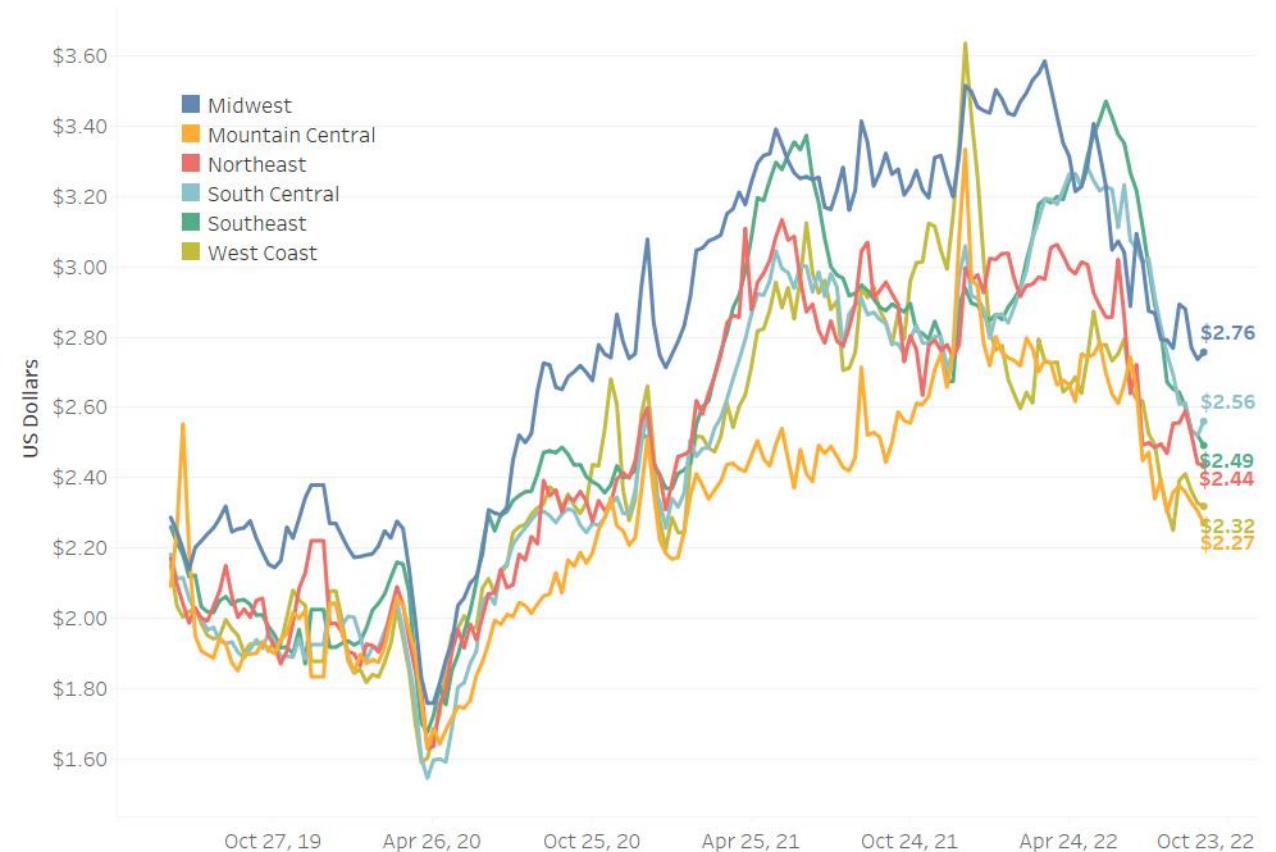
# US Trucking Rates

- Truckstop.com has not updated their indices since the prior week. That said, trucking rates have continued to slide but rising fuel costs and the threat of a rail strike could pose a threat.

## US Trucking Rates

Weekly Average Rate per Mile (thru 9/30/2022)

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Data Source: Truckstop.com

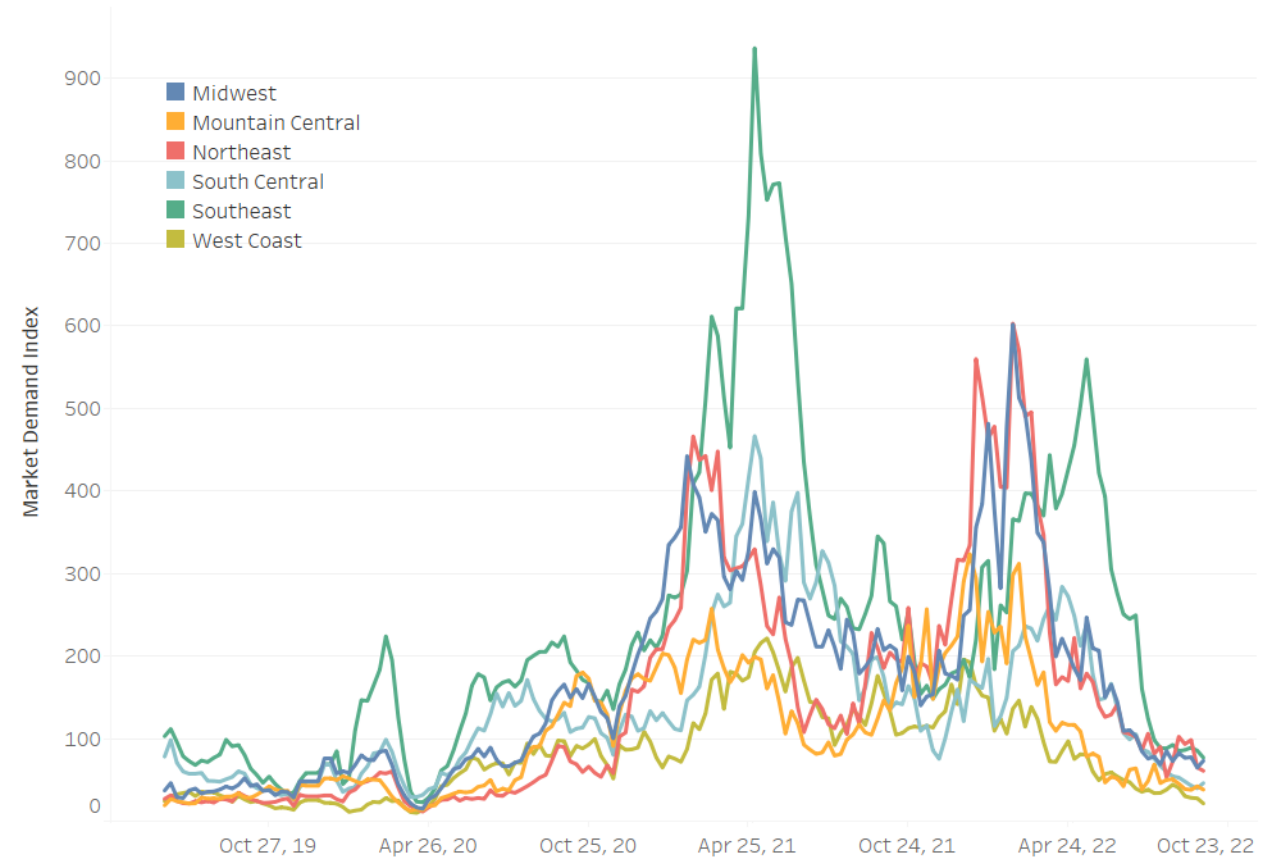
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# US Trucking Demand

- Demand, likewise, has slid back toward normal levels.

US Flatbed Trucking Demand  
Weekly Market Demand Index (thru 9/30/2022)

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Data Source: Truckstop.com

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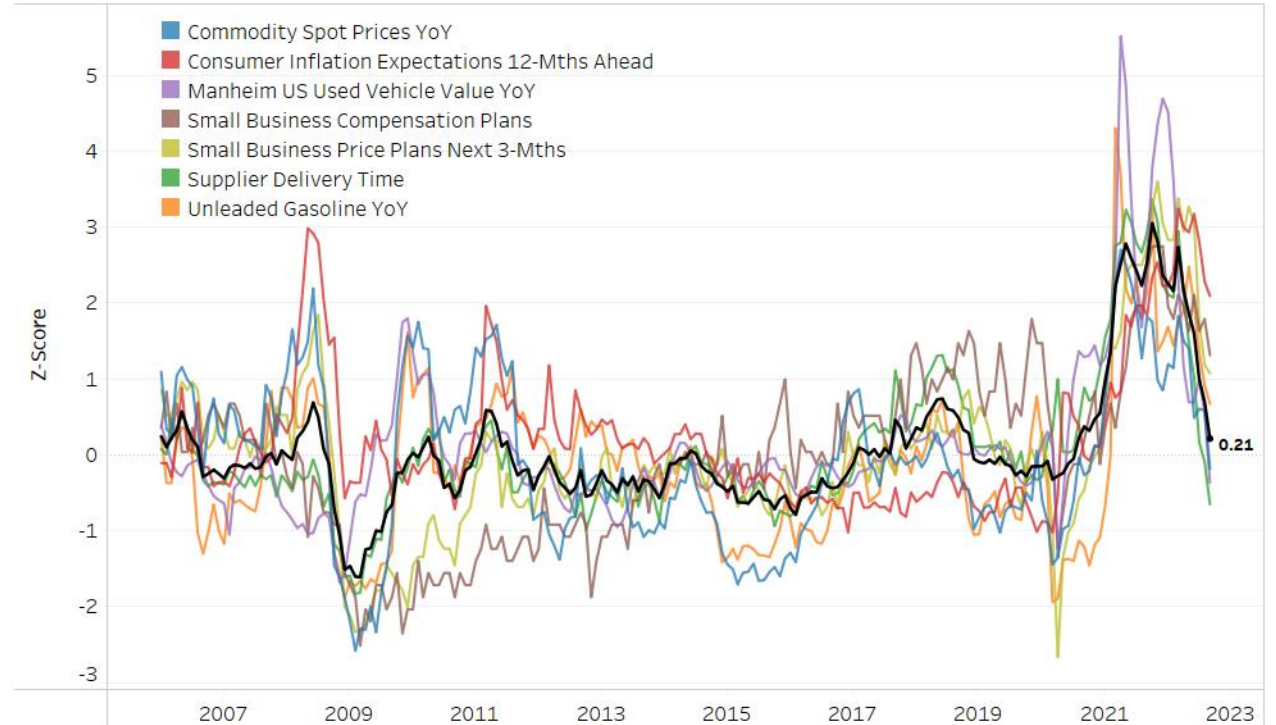
# Most-Watched Supply Chain Metrics

- Our aggregate of most-watched metrics fell to 0.21 standard deviations above average in September.

## Most-Watched Supply Chain Metrics

Black Line = Average | Thru September 2022

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Data Sources: Bloomberg LP, Conference Board, Federal Reserve, ISM, NFIB, and UMICH

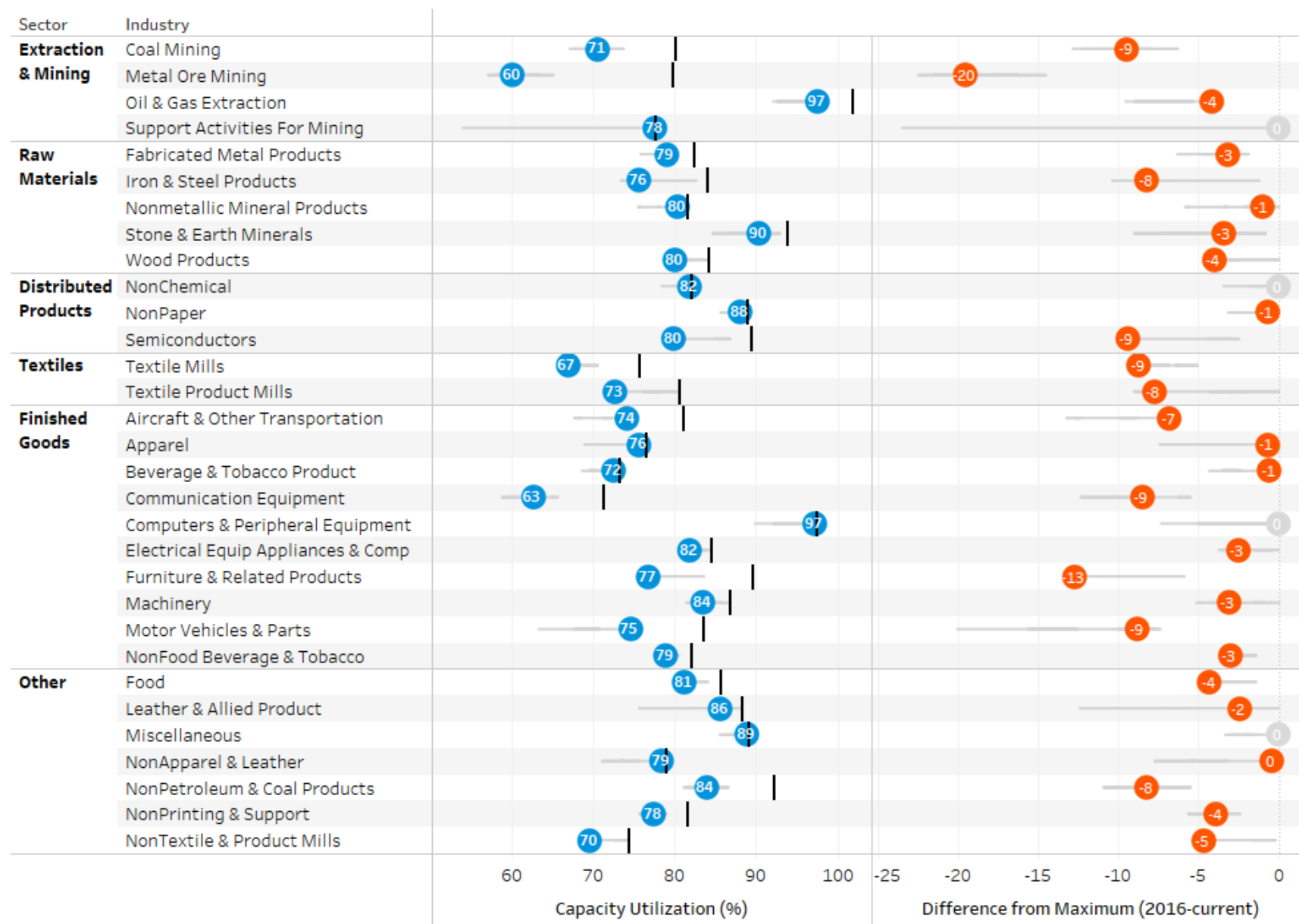
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## How Much Capacity is There? - 8/31/2022

Vertical line marks maximum capacity since 2016

8/31/2022

☒ Show history

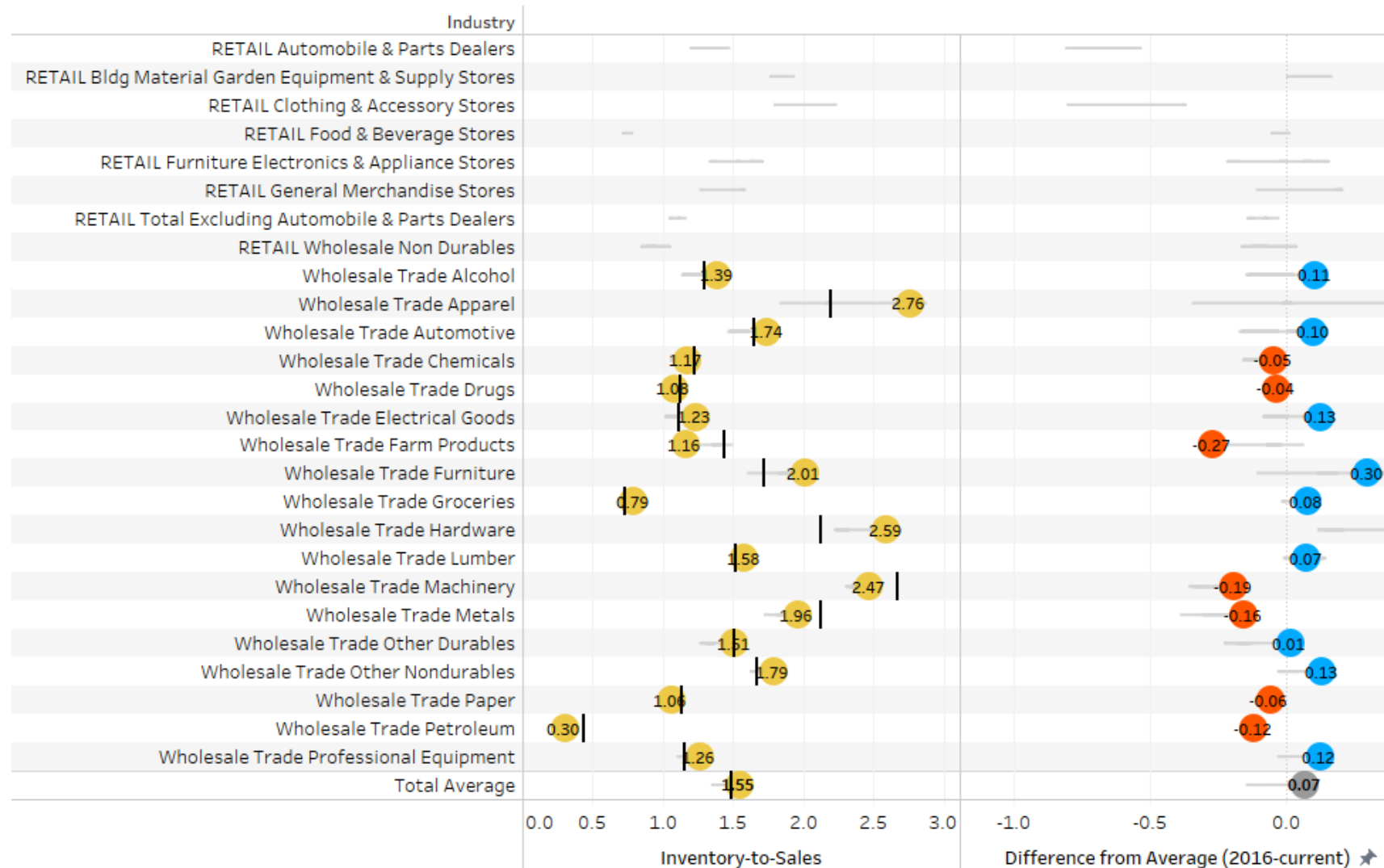


## Inventory-to-Sales Ratios - 8/31/2022

Vertical line marks average ratio since 2016

8/31/2022 ☒ Show history

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Data Source: Federal Reserve

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